



No. S-245994  
Vancouver Registry

*In the Supreme Court of British Columbia*

IN THE MATTER OF SECTION 288 OF THE *BUSINESS CORPORATIONS ACT*, SBC 2002, C. 57, AS  
AMENDED

AND

IN THE MATTER OF A PROPOSED ARRANGEMENT INVOLVING  
REYNA GOLD COPR. AND REYNA SILVER CORP.

**REYNA GOLD CORP.**

Petitioner

**NOTICE OF HEARING**

*[Rule 22.3 of the Supreme Court Civil Rules applies to all forms.]*

TO: THE SHAREHOLDERS AND OPTIONHOLDERS OF REYNA GOLD CORP.

TAKE NOTICE that the petition of the Reyna Gold Corp. dated August 29, 2024 will be heard at the courthouse at 800 Smithe Street, Vancouver, BC on October 10, 2024 at 9:45 a.m. (Pacific time).

**1. Date of hearing**

- The parties have agreed as to the date of the hearing of the petition.
- The parties have been unable to agree as to the date of the hearing but notice of the hearing will be given to the petition respondents in accordance with Rule 16-1(8)(b) of the Supreme Court Civil Rules.
- The petition is unopposed, by consent or without notice.

**2. Duration of hearing**

- It has been agreed by the parties that the hearing will take 15 minutes.
  
- The parties have been unable to agree as to how long the hearing will take and
  - (a) the time estimate of the petitioners is ◆ minutehours, and
  - (b)  the time estimate of the petition respondents is ◆ minutehours.
  
  - the petition respondents have not given a time estimate.

**3. Jurisdiction**

- This matter is within the jurisdiction of an associate judge.
  
- This matter is not within the jurisdiction of an associate judge.

Dated: 3/Sep/2024



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**Signature of lawyer for the petitioners  
Sam Macdonald**