

No. _____
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF SECTION 288 OF THE BRITISH COLUMBIA *BUSINESS
CORPORATIONS ACT*, S.B.C. 2002, C.57, AS AMENDED

AND

IN THE MATTER OF A PROPOSED ARRANGEMENT INVOLVING
REYNA GOLD CORP. AND REYNA SILVER CORP.

REYNA GOLD CORP.

PETITIONER

NOTICE OF FINAL HEARING

TO: The holders (the "**Shareholders**") of common shares of Reyna Gold Corp. ("**REYG**"), and the holders of options of REYG (collectively, the "**Securityholders**")

NOTICE IS HEREBY GIVEN that a Petition to the Court has been filed by REYG in the Supreme Court of British Columbia for approval, pursuant to section 291 of the *Business Corporations Act*, S.B.C. 2002 c. 57 and amendments thereto, of an arrangement contemplated in an Arrangement Agreement dated as of August 7, 2024 involving REYG and Reyna Silver Corp. (the "**Arrangement**").

NOTICE IS FURTHER GIVEN that by Order of Associate Judge _____, an Associate Judge of the Supreme Court of British Columbia, dated September 3, 2024 the Court has given directions by means of an interim order (the "**Interim Order**") as to the calling of a meeting (the "**Meeting**") of the Shareholders for the purpose of, among other things, considering and voting upon the special resolution to approve the Arrangement.

NOTICE IS FURTHER GIVEN that if the Arrangement is approved at the Meeting, REYG intends to apply to the Supreme Court of British Columbia for a final order (the "**Final Order**") approving the Arrangement and declaring it to be fair and reasonable to the Securityholders, which application will be heard in the City of Vancouver, in the Province of British Columbia on October 10, 2024 at 9:45 a.m. (Vancouver time) or so soon thereafter as counsel may be heard or at such other date and time as the Court may direct.

NOTICE IS FURTHER GIVEN that the Court has been advised that, if granted, the Final Order approving the Arrangement and the declaration that the Arrangement is fair to the Securityholders will constitute the basis for an exemption from the registration requirements under the United States

Securities Act of 1933, pursuant to section 3(a)(10) thereof, upon which the parties will rely for the issuance and exchange of securities in connection with the Arrangement.

IF YOU WISH TO BE HEARD AT THE HEARING OF THE APPLICATION FOR THE FINAL ORDER OR WISH TO BE NOTIFIED OF ANY FURTHER PROCEEDINGS, YOU MUST GIVE NOTICE OF YOUR INTENTION by filing a form entitled "Response to Petition" together with any evidence or materials which you intend to present to the Court at the Vancouver Registry of the Supreme Court of British Columbia and YOU MUST ALSO DELIVER a copy of the Response to Petition and any other evidence or materials to REYG's address for delivery, which is set out below, on or before 4:00 p.m. (Vancouver time) on October 8, 2024.

YOU OR YOUR SOLICITOR may file the Response to Petition. You may obtain a form of Response to Petition at the Registry. The address of the Registry is 800 Smithe Street, Vancouver, British Columbia, V6Z 2E1.

IF YOU DO NOT FILE A RESPONSE TO PETITION AND ATTEND EITHER IN PERSON OR BY COUNSEL at the time of the hearing of the application for the Final Order, the Court may approve the Arrangement, as presented, or may approve it subject to such terms and conditions as the Court deems fit, all without further notice to you. If the Arrangement is approved, it will affect the rights of the Securityholders.

A copy of the Petition to the Court and the other documents that were filed in support of the Interim Order and will be filed in support of the Final Order will be furnished to any Securityholders upon request in writing addressed to the solicitors of the Petitioner at the address for delivery set out below.

The Petitioner's address for delivery is:

WT BCA LLP
2400 - 200 Granville St.
Vancouver, BC V6C 1S4
Attention: Nicole Chang & Sam Macdonald

Pursuant to the Interim Order of Associate Judge _____ made on September 3, 2024, the hearing of this Petition is set for **October 10, 2024 at 9:45 a.m.** before the presiding Judge in Chambers at the Courthouse at 800 Smithe Street, Vancouver, British Columbia. It is anticipated that this Final Hearing will not be contentious and will take 15 minutes.

DATED this 29th day of August, 2024.

Solicitor for the Petitioner,
Reyna Gold Corp.
Sam Macdonald